



**Market Indicators**

TOP GAINER	%	TOP LOSER	%
DLF	4.97	JINDALSTEL	(1.99)
JPASSOCIAT	3.55	COALINDIA	(1.93)
POWERGRID	2.46	ONGC	(1.52)
TATASTEEL	2.43	ULTRACEMCO	(1.25)
RELINFRA	2.35	BAJAJ AUTO	(1.21)

**Broder Indices**

Index	Closing Value	Change in (Pts)	Change (%)
MID-CAP	6654.67	27.81	0.42
SMALL-CAP	6587.48	46.56	0.71
IPO	1752.50	32.63	1.90

**Sectoral Indices**

AUTO	10849.26	13.18	0.12
BANKEX	14164.29	17.99	0.13
FMCG	5822.41	14.07	0.24
IT	6445.70	(31.98)	(0.49)
METAL	9952.68	48.58	0.49
OIL & GAS	8925.24	(3.11)	(0.03)
POWER	1835.89	18.68	1.03
PSU	7311.09	23.94	0.33
TECK	3760.89	(17.80)	(0.47)
CD	7225.42	(16.29)	(0.22)
CG	9878.03	114.79	1.18
HC	7900.72	1.44	0.02
REALTY	2078.90	42.27	2.08

**Currency Movement**

USDINR	54.29	0.30	↑
EURINR	72.44	0.35	↑
GBPINR	84.09	0.37	↑
JPYINR	57.79	0.59	↓

**Market Breadth**

Exchange	Advances	Declines	Unchanged
BSE	1245	860	874
NSE	906	592	71

**MARKET STATISTICS**

ACTION	FII (₹) Cr.	DII (₹) Cr.
CASH BUY	2159.61	668.48
CASH SELL	2016.70	779.03
(Provisional)	+142.91	(110.55)

FII Derivatives	Buy (Cr.)	(Sell Cr.)	Net (Cr.)
Index Futures	577.60	993.16	(415.56)
Index Options	8783.43	8678.77	104.65
Stock Futures	1326.00	938.54	387.47
Stock Options	873.66	813.24	60.42
Total			+136.98

**Exhibit 1: Daily Nifty Chart**



**NIFTY OUTLOOK**

Yesterday Nifty commenced with flat note and shown bounce back from the low of 5911 and then traded lackluster with positive bias with narrow range of 33 points. At end of the day Nifty closed at 5898.20 with gain of 10.80 points. It was third consecutive session where nifty closed below 5900 level.

- ◆ The Price action on daily chart has formed high wave candle with small bodied bull candle with shadows in either direction indicates indecisiveness among the market participants. The Nifty's short term trend remained negative bias as long as it trade below 6000 level and move below 5853 downtrend will get reasserted and in such scenario we may witness faster retracement towards 5800 - 5820 region being 50% retracement levels of the entire rally from November 2012 low of 5548 to recent high of 6111, and below that the next support is seen at 5730 - 5735.
- ◆ However, key short-term resistance is placed between 6013 (61.8% Fibonacci retracement level of the fall from 6112 to 5854) & 6019 (24th January 2013 Daily Closing Trough).
- ◆ The recent declines in Nifty resulted in a bearish crossover of 8 x 21 EMA for the first time since late November 2012, and substance below 21 EMA currently placed around 5952 will see the index remain in corrective mode.
- ◆ In the entire up move since June 2012 lows, each up leg has been retraced by maximum 50% as the index has tended to form higher bottom precisely near the 50% retracement mark of the preceding up leg The 5800 - 5820 region remains a crucial support from a medium term perspective being the 50% retracement levels of the entire rally from November 2012 low (5548-6111). However, key short-term resistance is placed between 6013 (61.8% Fibonacci retracement level of the fall from 6112 to 5854) & 6019 (24th January 2013 Daily Closing Trough).

For today trend deciding level for Nifty placed at 5896 if Nifty trade above this level then it may go up to 5920 - 5940 - 5955 level. However if Nifty trade below 5896 then it may find immediate support at 5875 level any violation of such support would signal further decline up to 5850 - 5830 level.

**Indian Index Movement**

MOVEMENT	SENSEX	NIFTY	SMA	SENSEX	NIFTY
OPEN	19496.25	5888.65	5 Days	19527	5908
HIGH	19554.48	5911.00	20 Days	19751	5980
LOW	19462.92	5878.45	48 Days	19660	5963
CLOSE	19501.08	5898.20	100 Days	19207	5833
CHANGE IN PTS	+32.93	+10.80	120 Days	18988	5762
CHANGE IN %	0.17	0.18	200 Days	18171	5512

\*Source: BSE, NSE, BI, Capital Market & rbi.org.in



Symbol	PIVOT TABLE			Simple Moving Average				
	S2	S1	Pivot Point	R1	R2	5 Days	20 Days	55 Days
SENSEX	19415	19458	19506	19550	19598	19527	19751	19626
NIFTY	5864	5881	5896	5913	5928	5908	5980	1955
BANK NIFTY FUTURE	12312	12344	12388	12420	12465	12391	12546	12574
NIFTY FUTURE	5866	5885	5903	5922	5940	5915	5990	1977
<b>NIFTY COMPONENTS</b>								
ACC	1231	1247	1266	1281	1301	1251	1305	1369
AMBUJACEM	185	188	191	194	197	190	195	199
ASIANPAINT	4454	4479	4508	4533	4563	4511	4507	4408
AXISBANK	1411	1422	1435	1446	1459	1455	1453	1392
BAJAJ-AUTO	1909	1928	1954	1973	1999	2003	2042	2072
BANKBARODA	753	756	761	764	768	762	812	837
BHARTIARTL	309	311	314	317	320	318	335	328
BHEL	201	204	207	210	212	206	213	220
BPCL	368	374	382	388	397	392	409	382
CAIRN	303	306	308	311	313	312	321	326
CIPLA	374	377	381	384	388	385	397	409
COALINDIA	336	340	345	348	354	347	347	354
DLF	246	254	258	266	270	258	264	243
DRREDDY	1770	1786	1808	1824	1847	1863	1903	1879
GAIL	332	336	339	343	346	335	344	354
GRASIM	2983	3005	3025	3047	3068	3043	3023	3117
HCLTECH	679	685	694	700	710	697	684	656
HDFC	798	811	819	832	840	814	805	824
HDFCBANK	670	673	677	680	684	671	657	671
HEROMOTOCO	1652	1673	1689	1709	1726	1688	1756	1822
HINDALCO	109	110	111	112	113	111	114	122
HINDUNILVR	458	464	468	474	478	463	465	501
ICICIBANK	1113	1118	1124	1128	1134	1128	1160	1154
IDFC	154	157	159	163	165	157	164	171
INFY	2753	2767	2777	2790	2800	2785	2787	2550
ITC	298	299	300	301	302	300	301	294
JINDALSTEL	371	375	381	385	391	387	413	429
JPASSOCIAT	71	73	74	75	76	72	79	92
KOTAKBANK	658	662	667	671	676	668	670	659
LT	1429	1449	1461	1481	1494	1466	1528	1581
LUPIN	577	585	589	597	601	594	596	599
M&M	884	888	894	898	904	895	891	921
MARUTI	1459	1469	1477	1488	1496	1506	1570	1535
NTPC	149	150	151	152	152	149	154	156
ONGC	310	314	320	324	330	321	327	295
PNB	839	844	850	855	861	851	868	862
POWERGRID	103	106	108	110	112	108	111	114
RANBAXY	405	408	412	415	420	416	440	481
RELIANCE	837	842	848	854	860	861	884	858
RELINFRA	465	476	484	494	502	482	509	522
SBIN	2222	2242	2256	2276	2289	2253	2370	2384
SESAGOA	162	165	167	170	171	167	177	187
SIEMENS	553	560	568	575	583	586	624	652
SUNPHARMA	776	782	788	795	801	780	740	733
TATAMOTORS	299	302	305	309	312	302	298	303
TATAPOWER	94	95	96	97	98	96	101	106
TATASTEEL	370	378	382	390	395	381	395	409
TCS	1407	1416	1429	1438	1451	1432	1375	1309
ULTRACEMCO	1883	1894	1912	1923	1940	1931	1915	1950
WIPRO	390	396	400	407	411	404	407	398



### Economic Calendar

Importance	IST	Location	Indicator	Unit	Forecast	Previous	Actual
High	15:30	Euro Zone	German ZEW Economic Sentiment		35.5	31.2	
Medium	15:30	Euro Zone	ZEW Economic Sentiment	%		7.4	
Medium	19 - 24	USA	Mortgage Delinquencies				
Low	20:30	USA	NAHB Housing Market Index		48	47	

### Q3 RESULT

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